

Ecopetrol, US2686481027

## Ecopetrol S.A. stock (US2686481027): Oil rally lifts shares as output plans expand

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Ecopetrol S.A. shares have risen amid higher oil prices and plans to boost production, drawing attention from US investors in the integrated oil and gas sector.



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Ecopetrol S.A. stock has climbed in recent sessions as global oil prices firm and the Colombian energy group signals plans to increase output, according to market data and sector coverage. The company's American depositary receipts (ADRs) traded around 12.65 USD on May 8, 2026 on the New York Stock Exchange, reflecting a modest pullback from the prior close but remaining well above the 52-week low, per Finviz and Moomoo data.

Industry commentary notes that Ecopetrol is positioning itself to capitalize on a sustained oil rally, with reports highlighting the firm's intention to raise production as geopolitical tensions in the Middle East push crude prices higher. Coverage from Oilprice.com and related outlets in early May 2026 described Ecopetrol as eyeing an output boost, underscoring the company's role as Colombia's largest integrated oil and gas operator.

Analyst views on Ecopetrol remain mixed but generally constructive in the short term. A Zacks compilation dated May 2026 shows an average 12-month price target of about 8.87 USD for Ecopetrol S.A. (ticker EC), based on seven analysts, with individual targets ranging from 7.00 USD to 14.00 USD. The same note indicates that the current share price implies roughly no upside from that average target, reflecting a cautious near-term outlook even as the stock trades above its 52-week low.

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*By the editorial team – specialized in equity coverage.*

### At a glance

- **Name:** Ecopetrol S.A.
- **Sector/industry:** Oil and gas – integrated, international
- **Headquarters/country:** Colombia

- **Core markets:** Colombia, Latin America, select international markets
- **Key revenue drivers:** Crude oil and natural gas production, refining, petrochemicals, and related services
- **Home exchange/listing venue:** New York Stock Exchange (ADR, ticker EC)
- **Trading currency:** USD

## Ecopetrol S.A.: core business model

Ecopetrol S.A. operates as Colombia's national integrated oil company, active across the entire hydrocarbon value chain from exploration and production to refining, transportation, and petrochemicals. The group's upstream segment focuses on crude oil and natural gas fields in Colombia, while its downstream operations include refineries and fuel distribution networks that serve domestic and regional markets.

As an integrated player, Ecopetrol benefits from both commodity price movements and operational scale, allowing it to capture margins at multiple stages of the value chain. The company also participates in midstream infrastructure such as pipelines and storage, which can provide more stable cash flows compared with pure exploration and production firms. This diversified structure is often cited by analysts as a key feature of Ecopetrol's business model in the Latin American energy landscape.

## Main revenue and product drivers for Ecopetrol S.A.

The primary revenue driver for Ecopetrol is crude oil production, which accounts for the bulk of its upstream earnings. Fluctuations in global oil prices therefore have a direct impact on the company's top line and cash generation, as higher prices typically translate into stronger realized prices for Colombian crude grades. Natural gas production and sales add a secondary upstream stream, particularly as domestic demand for gas grows in power generation and industrial use.

Downstream activities, including refining and marketing of fuels and petrochemical products, contribute additional revenue and help balance the cyclicity of upstream earnings. Ecopetrol's refineries process crude into gasoline, diesel, jet fuel, and other products that are sold through retail networks and wholesale channels. The company's ability to optimize refinery utilization and product mix can influence margins, especially when regional supply-demand imbalances create arbitrage opportunities.

## Why Ecopetrol S.A. matters for US investors

For US investors, Ecopetrol offers exposure to Latin American energy markets through a liquid ADR listed on the New York Stock Exchange.

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For US investors, Ecopetrol offers exposure to Latin American energy markets through a liquid ADR listed on the New York Stock Exchange. The stock provides a way to gain indirect access to Colombian crude production and regional refining capacity without directly investing in local exchanges. Given the region's strategic role in global oil supply and its sensitivity to geopolitical and macroeconomic shifts, Ecopetrol can serve as a barometer for broader emerging market energy trends.

US investors may also view Ecopetrol as a leveraged play on oil prices, since the company's earnings are closely tied to crude benchmarks such as Brent and WTI. At the same time, the stock's valuation and dividend profile, where applicable, are influenced by Colombia's fiscal and regulatory environment, currency dynamics, and the company's capital allocation strategy. These factors introduce additional layers of risk and return that differ from purely US-listed integrated oil majors.

### Read more

Additional news and developments on the stock can be explored via the [linked overview pages](#).

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## Conclusion

Ecopetrol S.A. stock has recently moved higher amid firmer oil prices and indications that the company may expand production, drawing renewed interest from investors focused on integrated oil and gas names. The ADR's listing on the

duction, drawing renewed interest from investors focused on integrated oil and gas names. The ADRs listing on the New York Stock Exchange provides US-based investors with relatively straightforward access to Colombia's largest energy group, while its diversified upstream-downstream model offers exposure to both commodity cycles and regional refining dynamics.

Analyst price targets for Ecopetrol remain modestly constructive in the short term, with an average 12-month target around 8.87 USD implying limited upside from current levels, according to Zacks data as of May 2026. At the same time, the stock's performance will continue to depend on global oil prices, geopolitical developments, and Colombia-specific factors such as fiscal policy and operational execution.

Investors considering Ecopetrol should weigh these macro and country-specific risks against the potential benefits of exposure to Latin American energy infrastructure and integrated operations. As with any equity in the oil and gas sector, the stock is subject to volatility linked to commodity prices, regulatory changes, and broader market sentiment.

Disclaimer: This article does not constitute investment advice. Stocks are volatile financial instruments.

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