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ECOPETROL S.A. (ECOPETROL)

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Report

End-of-day quote Bolsa De Valores De Colombia - 2023-02-07
2582.00 COP **-1.07%**

10:53a UBS Downgrades **Ecopetrol** to Neutral From Buy, \$13 Price Target
 Colombia's 2023 private-sector oil investment to drop 33%, industry group says
 Colombia oil output down by 49,500 bpd on roadblock, companies say

MT
RE
RE

Summary Quotes Charts **News** Ratings Calendar Company Financials Consensus Revisions Funds

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UBS Downgrades **Ecopetrol** to Neutral From Buy, \$13 Price Target

02/09/2023 | 10:53am EST



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- 10:53a** UBS Downgrades **Ecopetrol** to Neutral From Buy, \$13 Price Target MT
- 02/08 Colombia's 2023 private-sector oil investment to drop 33%, industry group says RE
- 02/06 Colombia oil output down by 49,500 bpd on roadblock, companies say RE
- 02/02 Colombia clinches \$70 mln development funds for clean power RE
- 01/31 **Ecopetrol** S.A. Announces Early Results of Tender Offer for its 5.875% Notes Due 2023 fo.. CI
- 01/30 **Ecopetrol** S.A. Announces Consideration for Tender Offer in Respect of Its 5.875% Notes .. CI
- 01/27 Goldman Sachs Raises Price Target on **Ecopetrol** to \$12.40 From \$10.30, Maintains Neutral.. MT
- 01/27 Sector Update: Energy Stocks Decline Premarket Friday MT
- 01/27 **Ecopetrol** Says Felipe Bayon to Step Down as CEO March 31 MT
- 01/27 **Ecopetrol** S.A. Announces Felipe Bayón to Lead **Ecopetrol** Until March 31, 2023 CI

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Analyst Recommendations on ECOPETROL S.A.

- 10:53a** UBS Downgrades **Ecopetrol** to Neutral From Buy, \$13 Price Target MT
- 01/27 Goldman Sachs Raises Price Target on **Ecopetrol** to \$12.40 From \$10.30, Maintains Neutral.. MT
- 2022 UBS Adjusts Price Target on **Ecopetrol** to \$13 From \$14, Maintains Buy Rating MT

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Financials		COP	
Sales 2022	170 813 B	Capitalization	106 163 B
Net income 2022	34 079 B	EV / Sales 2022	1,14x
Net Debt 2022	88 111 B	EV / Sales 2023	1,25x
P/E ratio 2022	3,33x	Nbr of Employees	18 378
Yield 2022	11,5%	Free-Float	10,4%

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Chart ECOPETROL S.A.



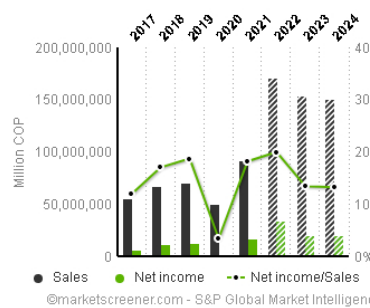
> Full-screen chart

Technical analysis trends ECOPETROL S.A.

	Short Term	Mid-Term	Long Term
Trends	Neutral	Bullish	Neutral

> Technical analysis

Income Statement Evolution



> More Financials

Consensus

Mean consensus	OUTPERFORM
Number of Analysts	8
Last Close Price	2 582,00 COP
Average target price	2 801,00 COP
Spread / Average Target	8,48%

> Consensus

EPS Revisions

World Europe America Asia

After hours (indicative prices)

DAX	FTSE 100	CAC 40
+0.06%	+0.06%	+0.11%

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TESLA, INC.	+5.47%
NVIDIA CORPORATION	+3.17%
ALIBABA GROUP HOLDING...	+3.17%
NETFLIX, INC.	+1.55%
WALT DISNEY COMPANY (T...	+1.50%
INTEL CORPORATION	-0.02%
AMAZON.COM, INC.	-0.48%
META PLATFORMS, INC.	-0.83%
BAYER AG	-3.02%
ALPHABET INC.	-5.19%

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TAPESTRY, INC.	+6.07%
ENPHASE ENERGY, INC.	-6.92%
SOLAREDGE TECHNOLOG...	-8.35%
STERIS PLC	-9.25%
BAXTER INTERNATIONAL I...	-12.17%
INTERNATIONAL FLAVORS ...	-15.50%

Technology Healthcare

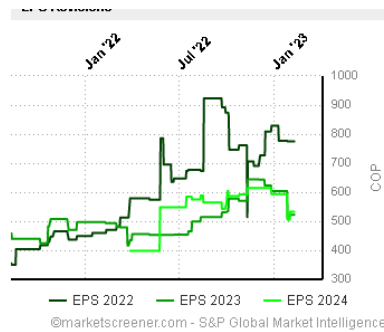
Consumer Cyclical

Consumer Cyclical	Financials	Industrials	Consumer Non-Cyclicals
Energy	Real Estate	Utilities	

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Rankings Nasdaq 100

TESLA, INC.	+5.47%
NVIDIA CORPORATION	+3.17%
O'REILLYAUTOMOTIVE, INC.	+2.95%



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Managers and Directors

Pedro Fernando Manrique Gutierrez	Chief Executive Officer, VP-Commercial & Marketing
Felipe Bayón Pardo	President
Jaime Eduardo Caballero Uribe	Chief Financial Officer
Saúl Kattan Cohen	Chairman
Andrés Mantilla Zárate	Vice President-Innovation & Technology

> More about the company

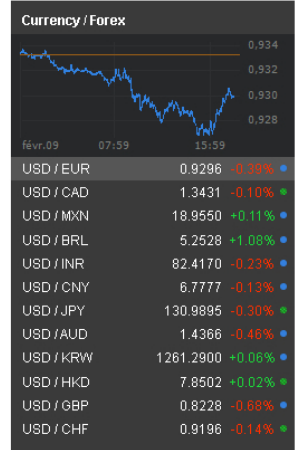
Sector and Competitors

	1st jan.	Capl. (M\$)
ECOPETROL S.A.	6.69%	22 164
CHEVRON CORPORATION	-3.01%	328 719
CONOCOPHILLIPS	-6.11%	135 591
EOG RESOURCES, INC.	-0.68%	75 562
CNOOC LIMITED	15.83%	70 049
CANADIAN NATURAL RESOU...	6.05%	65 692

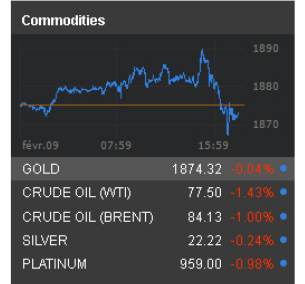
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ACTIVISION BLIZZARD, INC.	+2.83%
PACCAR, INC.	+2.49%
SIRIUS XM HOLDINGS INC.	-1.90%
DEXCOM, INC.	-2.28%
BAIDU, INC.	-2.95%
ALPHABET INC.	-5.19%
LUCID GROUP, INC.	-6.77%

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