



# Ecopetrol (EC) vs. PDC Energy (PDCE) Head-To-Head Contrast

Posted by Wayne Parker on Apr 30th, 2019

Ecopetrol (NYSE:EC) and PDC Energy (NASDAQ:PDCE) are both oils/energy companies, but which is the superior investment? We will compare the two companies based on the strength of their valuation, risk, dividends, earnings, analyst recommendations, institutional ownership and profitability.

## Dividends

Get **Ecopetrol** alerts:

Ecopetrol pays an annual dividend of \$1.09 per share and has a dividend yield of 5.9%. PDC Energy does not pay a dividend. Ecopetrol pays out 62.6% of its earnings in the form of a dividend.

### 1 | Aprende Estrategia de Scalping - 4 pasos y domine la Estrategia

Obtenga Video Gratuito y Aprenda Scalping Preparado por Traders Experimentados educacionytrading.com



This table compares Ecopetrol and PDC Energy's net margins, return on equity and return on assets.

### 2 | AI Enabled Predictions - for Stocks and Currencies

Deep Learning Algorithms Analyze and Predict Thousands of US Stocks and Foreign Currencies finbrain.tech



	Net Margins	Return on Equity	Return on Assets
<b>Ecopetrol</b>	16.70%	10.61%	4.73%
<b>PDC Energy</b>	0.13%	-3.09%	-1.66%

## Analyst Recommendations

This is a breakdown of recent recommendations and price targets for Ecopetrol and PDC Energy, as provided by MarketBeat.

	Sell Ratings	Hold Ratings	Buy Ratings	Strong Buy Ratings	Rating Score
<b>Ecopetrol</b>	0	6	0	0	2.00
<b>PDC Energy</b>	1	6	17	0	2.67

Ecopetrol presently has a consensus price target of \$20.50, suggesting a potential upside of 10.75%. PDC Energy has a consensus price target of \$60.72, suggesting a potential upside of 39.05%. Given PDC Energy's stronger consensus rating and higher probable upside, analysts clearly believe PDC Energy is more favorable than Ecopetrol.

## Valuation & Earnings

This table compares Ecopetrol and PDC Energy's gross revenue, earnings per share (EPS) and valuation.

	Gross Revenue	Price/Sales Ratio	Net Income	Earnings Per Share	Price/Earnings Ratio
<b>Ecopetrol</b>	\$21.61 billion	1.76	\$18.21 billion	\$1.74	10.64
<b>PDC Energy</b>	\$1.55 billion	1.87	\$2.02 million	(\$2.96)	-14.75

Ecopetrol has higher revenue and earnings than PDC Energy. PDC Energy is trading at a lower price-to-earnings ratio than Ecopetrol, indicating that it is currently the more affordable of the two stocks.

## Risk and Volatility

Ecopetrol has a beta of 1.57, indicating that its share price is 57% more volatile than the S&P 500. Comparatively, PDC Energy has a beta of 0.76, indicating that its share price is 24% less volatile than the S&P 500.

## Summary

Ecopetrol beats PDC Energy on 9 of the 14 factors compared between the two stocks.

## Ecopetrol Company Profile



Ecopetrol S.A. operates as an integrated oil and gas company. The company operates through three segments: Exploration and Production; Transport and Logistics; and Refining,

Petrochemical, and Biofuels. It produces crude oil and gas; and engages in the extraction, collection, treatment, storage, commercialization, and pumping. The company has 9,071 kilometers of transportation pipeline systems. It also transports and distributes hydrocarbons, derivatives, and products. In addition, the company produces and markets polypropylene resin, compounds, and masterbatches; and offers refined and petrochemical products, as well as industrial service sales to customers. The company was formerly known as Empresa Colombiana de Petróleos and changed its name to Ecopetrol S.A. in June 2003. Ecopetrol S.A. was founded in 1948 and is based in Bogotá, Colombia.

## PDC Energy Company Profile



PDC Energy, Inc., an independent exploration and production company, acquires, explores for, develops, and produces crude oil, natural gas, and natural gas liquids in the United States. Its operations are primarily located in the Wattenberg

Field in Colorado and the Delaware Basin in Texas. The company was formerly known as Petroleum Development Corporation and changed its name to PDC Energy, Inc. in June 2012. PDC Energy, Inc. was founded in 1969 and is headquartered in Denver, Colorado.

Receive News & Ratings for Ecopetrol Daily - Enter your email address below to receive a concise daily summary of the latest news and analysts' ratings for Ecopetrol and related companies with MarketBeat.com's FREE daily email newsletter.

## Sponsored Financial Content

dianomi



From acorns to oaks  
(The AIC)



Navigating choppy waters  
(The AIC)



Healthy prospects  
(The AIC)



New Year Resolution?  
(The AIC)



Small is mighty  
(The AIC)



Turn Up  
(ETF Global)



Backing a greener future  
(The AIC)



Dividend heroes: companies with dividend increases for 20 years or more  
(The AIC)



Preserving capital  
(The AIC)

**PREVIOUS**  
Critical Press Coverage Extremely Likely to Affect Occidental Petroleum (OXY) Share Price

**NEXT**  
Recent Investment Analysts' Ratings Changes for Unum Therapeutics (UMRX)

## More Articles



Zimmer Biomet Holdings Inc Position Trimmed by Duncker Streett & Co. Inc.  
ExService (EXLS) Announces Earnings Results, Beats Expectations By \$0.03 EPS  
Charter Communications (CHTR) Releases Earnings Results, Misses Expectations By \$0.23 EPS  
SeaBridge Investment Advisors LLC Has \$1.41 Million Stake in Pentair PLC  
Orrstown Financial Services Inc. Decreases Position in DowDuPont Inc  
Hexavest Inc. Acquires Shares of 214,764 Honeywell International Inc.

## Leave a Reply

**We stabilize the power grid and save the world from global blackouts.**

The first blockchain based Energy Management System.

**Your reliability shines**

MAN Energy Solutions  
Future in the making

## Sponsored Financial Content



Back and Forth  
ETF Global



Heroes welcome  
The AIC



Turn Up  
ETF Global



1Q Earnings Season kicks off  
ETF Global



New Year Resolution?  
The AIC



Healthy prospects  
The AIC

dianomi

## Daily Ratings & News for Ecopetrol

Complete the form below to receive the latest headlines and analysts' recommendations for Ecopetrol with our free daily email newsletter:

## Recent Posts

Zimmer Biomet Holdings Inc (ZBH) Position Trimmed by Duncker Streett & Co. Inc.

ExService (EXLS) Announces Earnings Results, Beats Estimates By \$0.03 EPS

Charter Communications (CHTR) Releases Earnings Results, Misses Expectations By \$0.23 EPS

SeaBridge Investment Advisors LLC Has \$1.41 Million Stake in Pentair PLC (PNR)

Orrstown Financial Services Inc. Decreases Position in DowDuPont Inc (DWDP)

Hexavest Inc. Acquires Shares of 214,764 Honeywell International Inc. (HON)

Analog Devices (ADI) Receives Outperform Rating from Royal Bank of Canada

Revenue slowdown at Alphabet helps drag US stocks lower

State of Alaska Department of Revenue Has \$15.84 Million Stake in Honeywell International Inc. (HON)

General Dynamics Co. Expected to Post Q3 2019 Earnings of \$3.07 Per Share (GD)

Emcor Group (EME) Updates FY 2019 Earnings Guidance

Chipotle Mexican Grill (CMG) Price Target Raised to \$797.00

T. Rowe Price Group Inc (TROW) Shares Bought by Duncker Streett & Co. Inc.

Steven Madden (SHOO) Given "Buy" Rating at B. Riley

Pure Financial Advisors Inc. Decreases Holdings in DowDuPont Inc (DWDP)

Pinnacle Bank Reduces Position in DowDuPont Inc (DWDP)

Ingersoll-Rand (IR) Posts Earnings Results, Beats Expectations By \$0.09 EPS

Control4 Corp (CTRL) Stake Increased by Skylands Capital LLC

Skylands Capital LLC Increases Stake in Owens Corning (OC)

GCI Liberty Inc (GLIBA) Holdings Trimmed by SeaBridge Investment Advisors LLC

**The Next Big Pot Stock(Ad)**  
 One Unknown Marijuana Stock is Starting to Gain Momentum. Don't Miss Your Chance!